

| General information about company | |
|--|-------------------------|
| Scrp code | 544663 |
| NSE Symbol | NOTLISTED |
| MSEI Symbol | NOTLISTED |
| ISIN | INEINQ501012 |
| Name of the company | NEPTUNE LOGITEK LIMITED |
| Whether company is SME | Yes |
| Class of Security | Equity Shares |
| Type of report | Pre-listing |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 22-12-2025 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | 22-12-2025 |
| Shareholding pattern filed under | Regulation 31 (1) (a) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

| Declaration | | | | | |
|-------------|--|--------|-----------------------------|--------------------|--------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether Listed Entity has granted any ESOPs, which are outstanding? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 6 | Whether the Listed Entity has any shares in locked-in? | Yes | Yes | Yes | No |
| 7 | Whether any shares held by promoters are encumbered under "Pledged"? | No | No | | |
| 8 | Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"? | No | No | | |
| 9 | Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any? | No | No | | |
| 10 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 11 | Whether the listed entity has any significant beneficial owner? | No | | | |

| Table VI - Statement showing foreign ownership limits | | |
|---|---------------------|---------------------|
| Particular | Approved limits (%) | Limits utilized (%) |
| As on shareholding date | 100 | 0.27 |
| As on the end of previous 1st quarter | 0 | 0 |
| As on the end of previous 2nd quarter | 0 | 0 |
| As on the end of previous 3rd quarter | 0 | 0 |
| As on the end of previous 4th quarter | 0 | 0 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. Of Shares Underlying Outstanding convertible securities (XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. Of Outstanding ESOP Granted (XC) | No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC) | Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI) = (VII+X) | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------|--|--|--------------------------------------|---|---|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | | | | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg:X | Class eg:Y | Total | | | | | | |
| (A) | Promoter & Promoter Group | 2 | 9999995 | | | 9999995 | 72.99 | 9999995 | | 9999995 | 72.99 | | | | 9999995 | |
| (B) | Public | 1703 | 3700005 | | | 3700005 | 27.01 | 3700005 | | 3700005 | 27.01 | | | | 3700005 | |
| (C) | Non Promoter-Non Public | 0 | 0 | | | 0 | | 0 | 0 | 0 | | | | | 0 | |
| (C1) | Shares underlying DRs | 0 | 0 | | | 0 | | 0 | 0 | 0 | | | | | 0 | |
| (C2) | Shares held by Employee Trusts | 0 | 0 | | | 0 | | 0 | 0 | 0 | | | | | 0 | |
| | Total | 1705 | 13700000 | | | 13700000 | 100 | 13700000 | | 13700000 | 100 | | | | 13700000 | |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) = (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XIII) | | Number of Shares pledged (XIV) | | Non-Disposal Undertaking (XV) | | Other encumbrances, if any (XVI) | | Total Number of Shares encumbered (XVII) = (XIV)+(XV)+(XVI) | | Number of equity shares held in dematerialized form (XVIII) | Sub-categorization of shares | | |
|--------------|--------------------------------|---|-----------------------------------|---------------------------------|--------------------------------|---------------------------------|-------------------------------|---------------------------------|----------------------------------|---------------------------------|---|---------------------------------|---|------------------------------|-------------------|--------------------|
| | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) |
| | | | | | | | | | | | | | | | | |
| (A) | Promoter & Promoter Group | 72.99 | 9999995 | 100 | | | | | | | | | 9999995 | | | |
| (B) | Public | 27.01 | 5 | 0 | | | | | | | | | 3700005 | 0 | 0 | 0 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | 0 | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | 0 | | | |
| (C2) | Shares held by Employee Trusts | 0 | | | | | | | | | | | 0 | | | |
| | Total | 100 | 10000000 | 72.99 | | | | | | | | | 13700000 | 0 | 0 | 0 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | | | | | | |
|--|---|----------------------------|--|--|---|--|---|---|-------------|----------|--|--|--------------------------------------|---|---|-------------------------------------|
| Sr. No. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. Of Shares Underlying Outstanding convertible securities (XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. Of Outstanding ESOP Granted (XC) | No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC) | Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI) = (VII+X) | |
| | | | | | | | | No of Voting (XIV) Rights | | | | | | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg: Y | Total | | | | | | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 2 | 9999995 | | | 9999995 | 72.99 | 9999995 | | 9999995 | 72.99 | | | | 9999995 | |
| Sub-Total (A) (1) | | 2 | 9999995 | | | 9999995 | 72.99 | 9999995 | | 9999995 | 72.99 | | | | 9999995 | |
| (2) | Foreign | | | | | | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | | 2 | 9999995 | | | 9999995 | 72.99 | 9999995 | | 9999995 | 72.99 | | | | 9999995 | |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | | | | | | |
| (1) | Institutions (Domestic) | | | | | | | | | | | | | | | |
| (2) | Institutions (Foreign) | | | | | | | | | | | | | | | |
| (3) | Central Government / State Government(s) | | | | | | | | | | | | | | | |
| (4) | Non-institutions | | | | | | | | | | | | | | | |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 1644 | 3390005 | | | 3390005 | 24.74 | 3390005 | | 3390005 | 24.74 | | | | 3390005 | |
| (i) | Non Resident Indians (NRIs) | 18 | 37000 | | | 37000 | 0.27 | 37000 | | 37000 | 0.27 | | | | 37000 | |
| (l) | Bodies Corporate | 3 | 9000 | | | 9000 | 0.07 | 9000 | | 9000 | 0.07 | | | | 9000 | |
| (m) | Any Other (specify) | 38 | 264000 | | | 264000 | 1.93 | 264000 | | 264000 | 1.93 | | | | 264000 | |
| Sub-Total (B) (4) | | 1703 | 3700005 | | | 3700005 | 27.01 | 3700005 | | 3700005 | 27.01 | | | | 3700005 | |
| Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + (B)(4) | | 1703 | 3700005 | | | 3700005 | 27.01 | 3700005 | | 3700005 | 27.01 | | | | 3700005 | |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | | | | | |
| (1) | Custodian/DR Holder - Name of DR Holders (If Available) | 0 | 0 | | | 0 | | 0 | | 0 | 0 | | | | 0 | |
| (2) | Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 | 0 | 0 | | | 0 | 0 | 0 | | 0 | 0 | | | | 0 | |
| Total NonPromoter- Non Public Shareholding (C) = (C)(1) + (C)(2) | | 0 | 0 | | | 0 | | 0 | | 0 | 0 | | | | 0 | |
| Total (A+B+C) | | 1705 | 13700000 | | | 13700000 | 100 | 13700000 | | 13700000 | 100 | | | | 13700000 | |
| Total (A+B+C) | | 1705 | 13700000 | | | 13700000 | 100 | 13700000 | | 13700000 | 100 | | | | 13700000 | |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | | | | | | |
|--|---|---|-----------------------------------|---------------------------------|--------------------------------|---------------------------------|-------------------------------|---------------------------------|----------------------------------|---------------------------------|---|---------------------------------|---|------------------------------|-------------------|--------------------|
| Sr. No. | Category & Name of the Shareholders (I) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) = (X) As a % of (A+B+C2) | Number of Locked in shares (XIII) | | Number of Shares pledged (XIV) | | Non-Disposal Undertaking (XV) | | Other encumbrances, if any (XVI) | | Total Number of Shares encumbered (XVII) = (XIV+XV+XVI) | | Number of equity shares held in dematerialized form (XVIII) | Sub-categorization of shares | | |
| | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 72.99 | 9999995 | 100 | | | | | | | | | 9999995 | | | |
| Sub-Total (A) (1) | | 72.99 | 9999995 | 100 | | | | | | | | | 9999995 | | | |
| (2) | Foreign | | | | | | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | | 72.99 | 9999995 | 100 | | | | | | | | | 9999995 | | | |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | | | | | | |
| (1) | Institutions (Domestic) | | | | | | | | | | | | | | | |
| (2) | Institutions (Foreign) | | | | | | | | | | | | | | | |
| (3) | Central Government / State Government(s) | | | | | | | | | | | | | | | |
| (4) | Non-institutions | | | | | | | | | | | | | | | |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 24.74 | 5 | 0 | | | | | | | | | 3390005 | 0 | 0 | 0 |
| (i) | Non Resident Indians (NRIs) | 0.27 | 0 | 0 | | | | | | | | | 37000 | 0 | 0 | 0 |
| (l) | Bodies Corporate | 0.07 | 0 | 0 | | | | | | | | | 9000 | 0 | 0 | 0 |
| (m) | Any Other (specify) | 1.93 | 0 | 0 | | | | | | | | | 264000 | 0 | 0 | 0 |
| Sub-Total (B) (4) | | 27.01 | 5 | 0 | | | | | | | | | 3700005 | 0 | 0 | 0 |
| Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + (B)(4) | | 27.01 | 5 | 0 | | | | | | | | | 3700005 | 0 | 0 | 0 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | | | | | |
| (1) | Custodian DR Holder - Name of DR Holders (If Available) | | | | | | | | | | | | 0 | | | |
| (2) | Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 | 0 | | | | | | | | | | | 0 | | | |
| Total Non-Promoter-Non Public Shareholding (C) = (C)(1) + (C)(2) | | | | | | | | | | | | | 0 | | | |
| Total (A+B+C2) | | 100 | 10000000 | 72.99 | | | | | | | | | 13700000 | | | |
| Total (A=B+C) | | 100 | 10000000 | 72.99 | | | | | | | | | 13700000 | | | |

| Individuals/Hindu undivided Family | | | |
|---|--------------------|------------------|---------------------------------------|
| Sr. No. | 1 | 2 | |
| Name of the Shareholders (I) | ANKIT DEVIDAS SHAH | REEMA ANKIT SHAH | Click here to go back |
| PAN (II) | BFLPS2055G | BWHPS8713C | Total |
| No. of fully paid up equity shares held (IV) | 6399995 | 3600000 | 9999995 |
| Total nos. shares held (VII) – (IV)+ (V)+ (VI) | 6399995 | 3600000 | 9999995 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 46.72 | 26.28 | 72.99 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg: X | 6399995 | 3600000 | 9999995 |
| Total | 6399995 | 3600000 | 9999995 |
| Total as a % of Total Voting rights | 46.72 | 26.28 | 72.99 |
| Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X) | 6399995 | 3600000 | 9999995 |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) /As a % of (A+B+C2) | 46.72 | 26.28 | 72.99 |
| Number of Locked in shares (XIII) | | | |
| No. (a) | 6399995 | 3600000 | 9999995 |
| As a % of total Shares held (b) | 100 | 100 | 100 |
| Number of equity shares held in dematerialized form (XVIII) | 6399995 | 3600000 | 9999995 |
| Reason for not providing PAN | | | |
| Reason for not providing PAN | | | |
| Shareholder type | Promoter | Promoter | |

| Any Other (specify) | | | |
|---|------------------|----------|---------------------------------------|
| Sr. No. | 1 | 2 | |
| Category | Clearing Members | HUF | |
| Category / More than 1 percentage | Category | Category | |
| Name of the Shareholders (I) | | | Click here to go back |
| PAN (II) | | | Total |
| No. of the Shareholders (I) | 1 | 37 | 38 |
| No. of fully paid up equity shares held (IV) | 185000 | 79000 | 264000 |
| Total nos. shares held (VII) – (IV)+ (V)+ (VI) | 185000 | 79000 | 264000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.35 | 0.58 | 1.93 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg: X | 185000 | 79000 | 264000 |
| Total | 185000 | 79000 | 264000 |
| Total as a % of Total Voting rights | 1.35 | 0.58 | 1.93 |
| Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X) | 185000 | 79000 | 264000 |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | 1.35 | 0.58 | 1.93 |
| Number of Locked in shares (XIII) | | | |
| No. (a) | 0 | 0 | 0 |
| As a % of total Shares held (b) | 0 | 0 | 0 |
| Number of equity shares held in dematerialized form (XIV) | 185000 | 79000 | 264000 |
| Reason for not providing PAN | | | |
| Reason for not providing PAN | | | |
| Sub-categorization of shares | | | |
| Shareholding (No. of shares) under | | | |
| Sub-category (i) | 0 | 0 | 0 |
| Sub-category (ii) | 0 | 0 | 0 |
| Sub-category (iii) | 0 | 0 | 0 |

